

# TRUST CERTIFICATION

**Full Name of Trust and Date Executed** (e.g., John and Mary Smith Family Trust dated 1/1/00):

hereinafter the "Trust" or "Trust Agreement", the undersigned trustee (hereinafter "Trustee") of the above referenced Trust, and the undersigned as an individual hereby certifies as follows:

1. **Settlor(s) / Trustor(s)** – The name(s) of the settlor(s) / trustor(s) of the Trust is/are:

\_\_\_\_\_

2. **Trustee(s)** – The names of the current acting Trustee(s) is/are:

\_\_\_\_\_

3. **Number of Trustees**

- I am the current and sole Trustee of the Trust, and the Trust is in full force and has not been revoked, modified or amended in any manner, which would cause the representations herein to be incorrect.
- We are the current and all of the Co-Trustees of the Trust, and the Trust is in full force and has not been revoked, modified or amended in any manner, which would cause the representations herein to be incorrect.

The Trust Agreement provides that \_\_\_\_\_ of \_\_\_\_\_ Co-Trustee(s) is / are the minimum number of Trustees required to sign to bind the Trust, to open bank accounts, deposit funds, sign checks drawn upon such account(s), and withdraw funds from such bank accounts established for the Trust. The Bank will not assume any responsibility for verification of the existence of multiple signatures.

4. **Successor Trustee(s)** – As of today, the person(s) designated to become successor trustee(s) is / are:

\_\_\_\_\_

5. **Revocability**

- Revocable** – The Trust is a revocable trust. The power to revoke is held by the Trustor/Trustee(s) named below.

\_\_\_\_\_

Trustor/Trustee Name

\_\_\_\_\_

Trustor/Trustee Name

- Irrevocable** – The Trust is an irrevocable trust.

6. **Authorization** – As Trustee(s), I/we have the authority and power to:

- Open bank accounts, deposit funds, sign checks drawn upon such accounts, and withdraw funds from such bank account(s) established for the Trust.

7. **Power of Attorney**

- Trustee has authority to and is appointing an attorney-in-fact to be a signer on the Trust's bank account(s):

As Trustee, I/we have the authority and power under the Trust Agreement to appoint attorney-in-fact to be signer on the Trust's bank accounts, to deposit funds, sign checks drawn upon Trust Account(s), withdraw funds from Trust accounts, by check or otherwise and made payable to any person including the attorney-in-fact, and take all actions with respect to the Trust's bank account(s) by the attorney-in-fact's signature alone, as the Trustee(s) could take.

A fully-executed Power of Attorney document must be provided to appoint an attorney-in-fact.

8. **Safe Deposit Box(s)**

- Open and close Safe Deposit Box(s) on behalf of the Trust, enter into rental agreements for, deposit Trust property into, withdraw Trust property from such Safe Deposit Box(s) established for the Trust.

9. **Co-Trustees** - If Co-Trustees sign this Certification, each Trustee certifies for himself or herself and not for the other(s). References to the singular Includes the plural.

10. **Tax Identification Number** – The Tax Identification Number of the Trust is: \_\_\_\_\_

**I/We declare under penalty of perjury under the laws of the State of California that the undersigned are all of the currently acting trustees of the Trust and that the foregoing facts are true and correct. (Where co-trustees, all trustees must sign below)**

\_\_\_\_\_

Trustor/Trustee Signature

\_\_\_\_\_

Date

\_\_\_\_\_

Trustor/Trustee Signature

\_\_\_\_\_

Date

**SIGNATURE(S) MUST BE NOTARIZED WITH ACKNOWLEDGMENT**